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SPECTRUM TALENT MANAGEMENT LIMITED

CIN: U51100DL2012PLC235573

Our Company was incorporated on May 09, 2012 as a private limited company under the provisions of Companies Act, 1956 with the Registrar of Companies, Delhi in the name and style of 'Spectrum Talent Management Private Limited'. Subsequently, our Company was converted into public limited company pursuant to which the name of our Company was changed to "Spectrum Talent Management Limited" vide shareholder's approval on December 26, 2022 and fresh certificate of incorporation dated January 04, 2023.

Registered Office: B-46, Retreat Apartments, 20 I.P Extension, Delhi-110092
Corporate Office: Block C, Plot no. C-142, Sector- 63, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh
Tel. No: 0120-4258857/ +91 96503 30031; **E-mail:** cs@stmpl.co.in; **Website:** www.stmpl.co.in
Contact Person: Mr. Ajit Singh

THE PROMOTERS OF OUR COMPANY ARE MR. SIDHARTH AGARWAL AND MR. VIDUR GUPTA	
CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 02, 2023: NOTICE TO THE INVESTORS ("THE CORRIGENDUM")	
<p>INITIAL PUBLIC OFFERING OF 60,77,600 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[-] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[-] LAKHS ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF 51,85,600 EQUITY SHARES AGGREGATING UP TO ₹[-] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF 8,92,000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹[-] LAKHS, BY MR. SIDHARTH AGARWAL AND MR. VIDUR GUPTA (SELLING SHAREHOLDERS), THE ("OFFER FOR SALE"). THIS OFFER INCLUDES A RESERVATION OF 3,04,000 EQUITY SHARES AGGREGATING UP TO ₹[-] LAKHS (CONSTITUTING UP TO 5.00% OF ISSUED PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 26.32 % AND 25.00 %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00 EACH.</p> <p>THE PRICE BAND OF ₹ 169 TO ₹ 173 IS DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND SELLING SHAREHOLDERS</p> <p>Potential Bidders may note the following:</p> <ol style="list-style-type: none"> 1) In the sections "Summary of the Offer Document" "Objects of the Offer", "provided herein below as part of Corrigendum, modifications have been updated and the revised Chapter have been mentioned below. 2) The above is to be read in conjunction with the Red Herring Prospectus and accordingly their references in the Red Herring Prospectus stand amended pursuant to this Corrigendum. Please note that the changes pursuant to this Corrigendum will be appropriately included in the Prospectus, as and when filed with the RoC, the SEBI and National Stock Exchange of India Limited. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus. <p style="text-align: right;">For and on Behalf of Spectrum Talent Management Limited Sd/- Mr. Ajit Singh Company Secretary & Compliance Officer</p> <p>Place: Delhi Date: June 06, 2023</p>	

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <p>Sarthi Capital Advisors Private Limited CIN: U65190DL2012PTC238100 401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai – 400 098 Tel No.: +91 22 2652 8671 / 72 Email Id: compliance@sarthiwm.in Website: www.sarthiwm.in Contact Person: Mr. Deepak Sharma SEBI Registration No.: INM000012011</p>	 <p>Skyline Financial Services Private Limited CIN: U74899DL1995PTC071324 D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel. No.: +91 11 4045 0193 Email: ipo@skylinerta.com Investor Grievance E-Mail: grievances@skylinerta.com Contact Person: Mr. Anuj Kumar Website: www.skylinerta.com SEBI Registration No.: INR000003241</p>

BID/ISSUE PERIOD	
BID/OFFER OPENS ON	JUNE 09, 2023 (FRIDAY)
BID/OFFER CLOSES ON*	JUNE 14, 2023 (WEDNESDAY)

*Our Company in consultation with the BRLM may consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.